# **DataSpy**

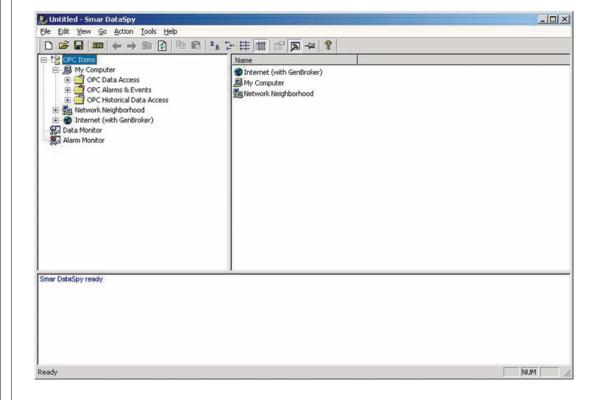
JUN / 04

DataSpy

VERSION 7.1



# **DataSpy**







Specifications and information are subject to change without notice. Up-to-date address information is available on our website.

web: www.smar.com/contactus.asp

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# **DataSpy**

#### Introduction

#### Purpose of DataSpy

With the introduction of the OPC Foundations Plug and Play communications standard called OPC Data Access, and recently the OPC Alarm/Events Specifications, a universal diagnostics and analysis utility was needed by industry.

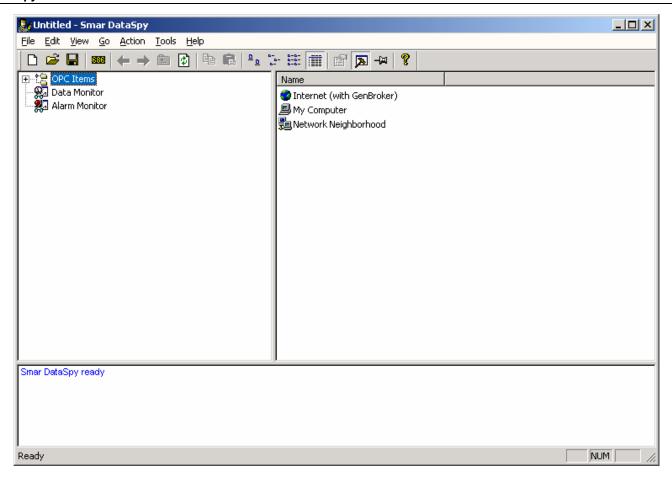
#### Features of DataSpy

DataSpy includes the following key standard features:

- Support for GenBroker Internet communications technology.
- Internet OPC over TCP/IP tag browsing.
- GenBroker Monitor.
- Simple-to-use OPC test client inspection and diagnostics utility.
- Determination of whether OPC server compliance.
- Available as a stand-alone OPC test client.
- Compatible with Windows NT, Windows 95, Windows 98, Windows CE, and Windows 2000.
- OPC 1.0 and 2.0 Data Access (DA) test client.
- OPC 1.0 Alarm and Events (AE) test client.
- OPC Data Access troubleshooting tool.
- OPC Alarm and Events troubleshooting tool.
- OPC-compliance testing of third-party servers.
- Determination of OPC 1.0 or OPC 2.0 standards for OPC servers.
- OPC loading and OPC traffic analysis.
- New support for NT Logger and AlarmWorX Logger.

#### Starting DataSpy

To start DataSpy from the Windows **Programs** menu, select **Smar ProcessView > DataSpy.** The Smar DataSpy screen is displayed, as shown below.



OPC DataSpy Screen

#### **User Interface**

The Smar OPC DataSpy user interface consists of the following elements:

- OPC Item browser
- GenBroker Monitor
- · OPC Data and Alarm Monitors
- Diagnostics and statistics and logging module (output window)

#### Availability

Smar DataSpy is a standard part of all Smar OPC-to-the-Core products, including the following:

- All SmarOPC servers
- ProcessView Enterprise Edition products
- Pocket ProcessView for Windows CE
- OPC ToolWorX Advanced OPC Toolkits

#### **Operating System Compatibility**

The Smar DataSpy utility allows users to create test applications, and it supports the following Microsoft operating systems:

- Windows XP
- Windows NT
- Windows 2000
- Windows 98
- Windows 95
- Windows CE special Pocket OPC DataSpy available for SMAR Pocket GENESIS products

#### **Architecture**

#### Overview

DataSpy is based on functionality originally implemented for Smar OPC Test Clients product (for Windows 95/98/NT). The development efforts already made by SMAR in the areas of operator interfaces and OPC data communications for Windows 95/98/NT provide an excellent foundation for the creation of process control operator interfaces for Windows CE.

The main concept behind the Smar OPC DataSpy is to provide an easy-to-use OPC Test Client to test, diagnose, and troubleshoot industrial applications using the OPC Foundations, OPC Data Access, and Alarm and Events specifications.

The OPC DataSpy tree control capability consists of three main parts:

- 1. OPC Item browsing
- 2. OPC Data and Alarm Monitors
- 3. GenBroker Monitor

**—**[23]

The OPC item browser mode allows you to browse for OPC-compliant Data Access OPC Alarm and Event servers, as well as OPC Historical Data Access servers, and to provide basic information allowing users to view, test, and troubleshoot any OPC third-party servers. The OPC and GenBroker monitors provide real-time monitoring of OPC server data.

#### Toolbar

The toolbar, shown below, contains command buttons that enable you to modify the DataSpy screen. For more information about the functions of these commands, refer to the **Menus** section.

New: Creates a new document. n **Open:** Opens an existing document. Save: Saves the active document. Monitor Item: Adds an OPC Data Access Item to the Monitor. **Back:** Moves back to the previous page. **Next:** Moves forward to the next page. Up: Moves up one level in the tree view. ø Refresh: Refreshes the current selection. 酯 **Copy:** Copies the current selection to the Clipboard. Paste: Pastes the current contents of the Clipboard. **Large Icons:** Enables you to view items as large icons. **Small Icons:** Enables you to view items as small icons. <u>.</u> List: Enables you to view items as a list. Details: Displays detailed information about each item in the window. **Properties:** Shows the properties of the selected item. Output: Shows or hides the output window (bottom pane). 2 Always on Top: Positions the DataSpy window in the

foreground of your display.

About: Displays information about the program.

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# Menus

The Smar DataSpy menu bar contains the following menus:

- File
- Edit
- View
- Go
- Action
- Tools
- Help

### File Menu

The File menu contains the following commands:

Command	Shortcut Keys	Function
New	CTRL+N	Creates a new .spy document.
Open	CTRL+O	Opens an existing .spy document.
Save	CTRL+S	Saves the active document.
Save As		Saves the active document under a new name.
Exit		Closes the application.

#### **Edit Menu**

The **Edit** menu contains the following commands:

Command	Shortcut Keys	Function
Сору	CTRL+C	Copies the current selection to the Clipboard.
Paste	CTRL+V	Pastes the current contents of the Clipboard.
Clear Output		Erases the output window.
Select All	CTRL+A	Selects the entire document.
Invert Selection		Reverses which items are selected and which items are not selected.

#### View Menu

The **View** menu contains the following commands:

Command	Function
Toolbar	Shows or hides the toolbar.
Status Bar	Shows or hides the status bar.
Large Icons	Enables you to view items as large icons.
Small Icons	Enables you to view items as small icons.
List	Enables you to view items as a list.
Details	Displays detailed information about each item in the window.
Output	Shows or hides the output window (bottom pane).
Properties	Shows the properties of the selected item.
Select Language	Opens the <b>Select Language</b> dialog box, which allows you to choose a language.
Output Window Font	Opens the <b>Font</b> dialog box, which allows you to change the font, font style, and point size of the text in the output window.
Refresh	Refreshes the current selection.
Options	Opens the <b>Options</b> dialog box. For more information, see the <b>Options</b> section.

#### Go Menu

The Go menu contains the following commands:

Command	Shortcut Keys	Function
Back	ALT+Left Arrow	Moves back to the previous page.
Forward	ALT+Right Arrow	Moves forward to the next page.
Up One Level	Backspace	Moves up one level in the tree view.

#### **Action Menu**

The commands on the **Action** menu vary according to which item is selected in the tree view. The **Action** menu matches the right-click pop-up menu for each selected item. For example, if you right-click **Monitor** in the tree view, the pop-up menu shows the commands **Add Item, Remove All Items,** and **Paste.** These same commands will also be available in the **Action** menu as long as **Monitor** is selected. If you select a different item in the tree view, the **Action** menu commands will change accordingly.

The various Action menu commands are described in greater detail throughout this document.

#### **Tools Menu**

The **Tools** menu contains the following commands:

Command	Function
Ping	Pings the specified GenBroker node. You can see the results of the ping in the Output window.
ICMP Traceroute	Displays a network Internet Control Message Protocol (ICMP) route to a specified URL or IP address. You can see the results of the trace in the Output window.
GenBroker Statistics	Launches the GenStatistics Viewer. (Click the <b>Help</b> button on the Viewer for more information.)

#### Help Menu

The **Help** menu contains the following commands:

Command	Shortcut Key	Function
Help Topics	F1	Launches the online Help for SMAR Language OPC DataSpy.
About Application		Launches the <b>SMAR About Box</b> , which contains information about the product version number, copyright, and available disk space. It also contains information about how to contact SMAR.

# **OPC DataSpy Browsing Capabilities**

#### **OPC Local and Remote Browsing**

The Browse Interface supports both local computer and remote OPC servers through several different OPC connection methods. The DataSpy client has built-in capabilities to browse the local registry of the computer as well as the WAN and LAN networks via DCOM. You can select from a list of all the OPC servers available on the local PC or across the network using a simple tree control.

OPC Tag Browsing of OPC servers can be performed using any of the following three methods:

- GenAgent Browsing
- OPC ENUM Browsing
- Registry Browsing

#### **GenAgent Browsing**

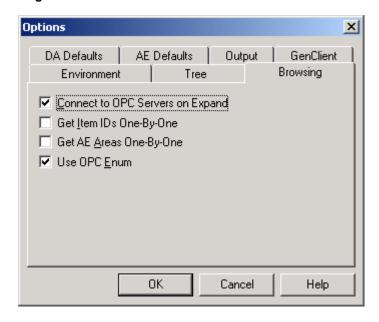
GenAgent Browsing is an advanced tag browsing approach used by Smar for browsing servers located on Internet and Intranet-based systems. GenAgent is provided as a standard part of Smar products, and is specifically used as part of the Internet-based Web HMI product. The advantage of the GenAgent browsing is that the GenAgent provides information about both OPC 1.0 and 2.0 servers without having to access the system registry. This is the preferred method of browsing OPC servers.

#### **OPC ENUM Browsing**

OPC ENUM only supports OPC 2.0 Data Access (DA) servers, and it is the simplest method for browsing OPC Data Access Servers. The OPC ENUM is provided by the OPC foundation, and is the most generally used approach for browsing OPC Data Access servers. Since the OPC ENUM was specified after the OPC DA 1.0 spec was released, some OPC DA 1.0 servers may not be accessible with the OPC ENUM browsing method.

#### **Registry Browsing**

Registry-based tag browsing involves using the Windows Registry, and looking for registered OPC servers performs OPC Tag Browsing of these OPC servers. Unlike the other two browsing methods, this method involves scanning the remote PC's registry. This is why this method is used when the other methods fail. You can select browsing methods using the **Options** dialog box, shown below, which is opened by selecting **Options** from the **View** menu. For more information, refer to the **Browsing** section.



**OPC DataSpy Browsing Options** 

## **OPC Data Monitoring**

#### Callback Subscription Mechanism

OPC DataSpy uses callbacks from the OPC server for getting data. The callback mechanism (IAdviseSink or connection points) depends on the DA server. You can select one of them if both are available. By default, the subscription is established when a new OPC group is created. The connection point mechanism is used to get the alarm updates. OPC DataSpy uses a synchronous write operation to write values to OPC Servers.

#### **OPC Data Access 1.0**

OPC DataSpy provides the capability to get data using IAdviseSink and write to any OPC 1.0 Data Access server.

#### **OPC Data Access 2.0**

OPC DataSpy provides the capability to get data using connection points and write to any OPC 2.0 Data Access server.

#### **OPC Alarm and Events 1.0**

OPC DataSpy provides the capability to get alarms and events and acknowledge then from any OPC 1.0 Alarm and Events server.

#### **Connection to Multiple OPC Servers**

Support for multiple OPC servers will be available through the OPC Sample Client. The sample client will handle data from several OPC servers and will distinguish between OPC 1.0 and 2.0 DA servers.

Also, it is possible to create multiple OPC groups in an OPC DA server and multiple event subscriptions in an OPC AE server.

Data coming from all servers are displayed together in the **Monitor** subtree. Particular OPC servers and OPC groups or event subscriptions are shown in the **Connected** subtree.

#### **OPC Diagnostics and Analysis**

The OPC DataSpy client performs many diagnoses and compliance testing of OPC servers.

#### Versioning

OPC DataSpy detects whether servers were written according to OPC 1.0 or 2.0 specifications.

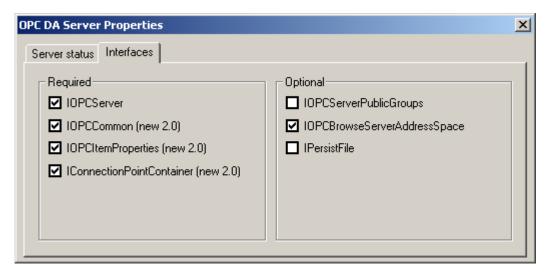
#### **Server Properties**

OPC DataSpy provides information about connected OPC DA and AE servers. To view the properties of a connected server, click on the server in the tree view and click the **Properties** button on the toolbar, or select **Properties** from the **View** menu. This opens the **Server Properties** dialog box, which contains the following tabs.

- Interfaces
- Server Status

#### Interfaces

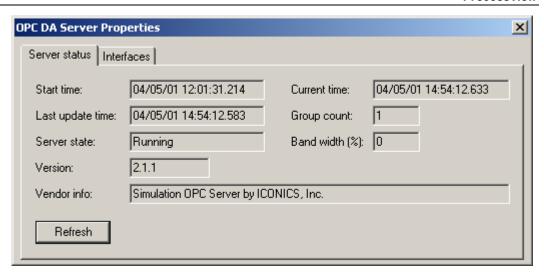
DataSpy can display all supported and unsupported interfaces from the server. When you select a connected server in the tree view and then click the **Properties** button on the toolbar, or select **Properties** from the **View** menu, the **Properties** dialog box will open. The **Interfaces** tab of the **Properties** dialog box contains information about all interfaces from the server, as shown in the example below for an OPC DA server.



Server Properties Dialog Box: Interfaces Tab

#### **Server Status**

DataSpy provides status information for all connected servers. When you select a connected server in the tree view and then click the **Properties** button on the toolbar, or select **Properties** from the **View** menu, the **Properties** dialog box will open. The **Properties** dialog box for servers contains a **Server Status** tab, which displays all information regarding the status of the server: start time, current time, last update time, number of groups, deadband percentage, update rate, and current state of the server. Clicking the **Refresh** button refreshes the last update time.



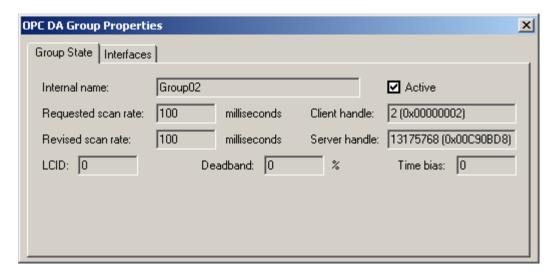
Server Properties Dialog Box: Server Status Tab

#### **Group/Item Properties**

OPC DataSpy not only provides information about the properties of connected servers, it also displays the current status of both groups and items that are connected to those servers.

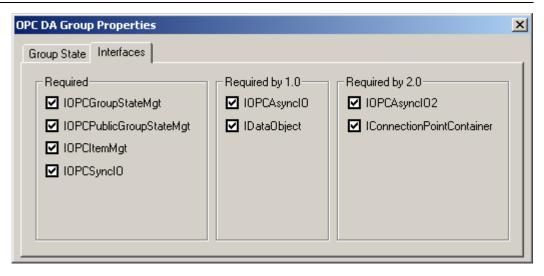
#### **Group Properties**

To view the group properties for an OPC DA server, select the group in the tree view and then click the **Properties** button on the toolbar, or select **Properties** from the **View** menu. This opens the **OPC DA Group Properties** dialog box, shown below. The **Group State** tab shows information about the group, including the group name, scan rate, and the deadband percentage.



Group Properties Dialog Box: Group State Tab

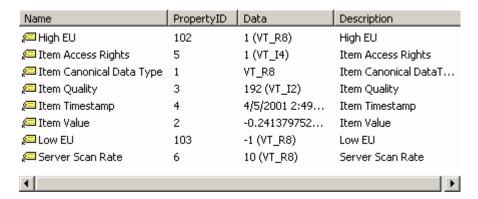
The **Interfaces** tab of the **OPC DA Group Properties** dialog box, shown below, contains information about all interfaces from the server.



Group Properties Dialog Box: Interfaces Tab

#### **Item Properties**

When you select an OPC item in an OPC DA group, the item's properties are displayed in the right-hand pane of the OPC DataSpy screen, as shown below.



Item Properties

#### **OPC Call Logger**

DataSpy is capable of logging calls made to OPC servers and their results. DataSpy traces and logs OPC calls. The output window (bottom pane) of the DataSpy screen, shown below, indicates whether those calls were successful in communicating to the OPC server. To show or hide the output window, select **Output** from the **View** menu, or click the **Output** button on the toolbar.

```
Calling IOPCItemMgt::RemoveItems()...OK (0x00000000, The operation completed successfully.)

Calling IOPCServer::RemoveGroup()...OK (0x00000000, The operation completed successfully.)

Calling IOPCEventServer::AckCondition()...OK (0x00000000, The operation completed successfully.)

Calling IConnectionPoint::Unadvise()...OK (0x00000000, The operation completed successfully.)

Creating Instance of "ICONICS.ModbusOPCEventServer" locally...OK (0x00000000, The operation completed successfully.)

Calling IOPCEventServer::QueryEventCategories()...OK (0x00000000, The operation completed successfully.)

Calling IOPCEventServer::CreateEventSubscription()...OK (0x00000000, The operation completed successfully.)

Calling IConnectionPoint::Advise()...OK (0x00000000, The operation completed successfully.)

Calling IOPCEventServer::AckCondition()...OK (0x00000000, The operation completed successfully.)

Creating Instance of "ICONICS.Simulator" locally...OK (0x00000000, The operation completed successfully.)

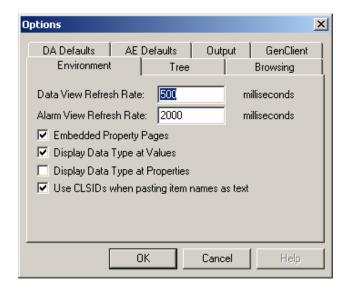
Calling IOPCServer::GetStatus()...OK (0x00000000, The operation completed successfully.)

Calling IOPCServer::GetStatus()...OK (0x00000000, The operation completed successfully.)
```

OPC Call Log in the Output Window

#### **Options**

You can specify several display settings for data monitoring using the **Options** dialog box, shown below. To open the **Options** dialog box, select **Options** from the **View** menu.



**Options Dialog Box** 

The **Options** dialog box contains the following tabs:

- Environment
- Tree
- Browsing
- DA Defaults
- AE Defaults
- Output
- GenClient

#### **Environment**

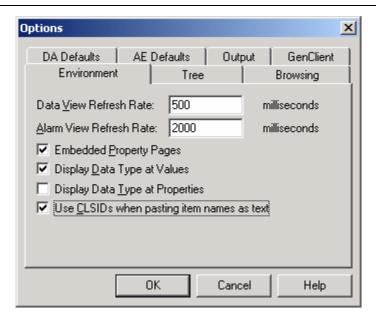
The **Environment** tab of the **Options** dialog box affects the DataSpy user interface in general. **Refresh rates.** You can set the refresh rates for the values of both data and alarm items. These

rates determine how often the list view in the right-hand pane of the display is refreshed.

**Embedded property pages.** If this option is checked, the **Properties** dialog box will be embedded in the right-hand pane of the display when **Properties** is selected from the **View** menu.

**Displaying the data type.** Data values and OPC item properties are represented by variants. They may be displayed with or without their data types (e.g. VT\_R8). If **Display Data Type at Values** is checked, the value type for each item will be displayed next to the value under the **Value** column. If **Display Data Type at Properties** is checked, the data type for each OPC item will be displayed in the right-hand pane under the **Data** column.

**Use CLSIDs.** When an item is copied and pasted elsewhere (e.g. Notepad) and the **Use CLSIDs when pasting item names as text** check box is checked, the server will be identified either by its CLSID or ProgID.



Options Dialog Box: Environment Tab

#### Tree

The **Tree** tab in the **Options** dialog box allows you to select settings for the **Connected** tree in the OPC DataSpy screen. All boxes are checked by default.

**Expanding.** If the **Expand...** options are checked, the root, DA servers, DA groups, or subscriptions in the tree will automatically expand when items are added to them.

**Establish update callback when a DA group is selected.** If a group is created in an OPC server and this option is checked, the update callback is established when the group is created. Otherwise you have to establish the callback connection manually to get updates.

**Show the "Connected" tree.** This option shows or hides the **Connected** tree in the left-hand pane of the screen. For example, if you are not interested in how the groups are structured in the OPC servers, you may want to hide the **Connected** tree.

**Show the "GenBroker" tree.** This option shows or hides the **GenBroker** tree in the left-hand pane of the screen.



Options Dialog Box: Tree Tab

#### **Browsing**

The **Browsing** tab in the **Options** dialog box allows you to select methods for local and remote browsing for OPC servers.

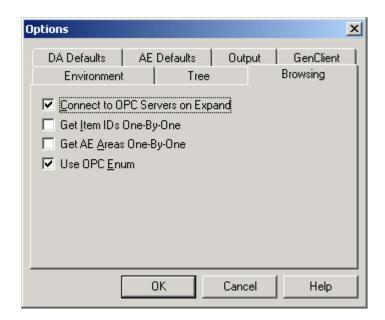
**Connect to OPC servers on expand.** When this option is checked, a connection to a server will be made when you click the "+" sign in the tree view next to the server. Otherwise you have to connect to the server manually by right-clicking the server.

**Get item IDs/AE areas one by one.** This option allows you to enumerate item IDs or areas either one by one or all at once. This would be useful if for example, if you experienced problems with servers when item IDs are gotten all at once.

**Use OPC ENUM.** This option specifies whether to use OPC ENUM to get a list of available servers from a node. OPC ENUM is standard, but it may not work with some OPC 1.0 servers since it was defined after OPC 1.0.

**Use SMAR GenAgent when available.** This option determines whether to use GenAgent to get the list of available servers from a node (unlike OPC ENUM, this works with OPC 1.0 and 2.0, but it is SMAR-specific). If none of these options is selected, then OPC DataSpy gets the list from the registry.

**Use SMAR Universal Tag Browser.** When this option is checked, you can use the OPC Universal Tag Browser to browse for OPC items.

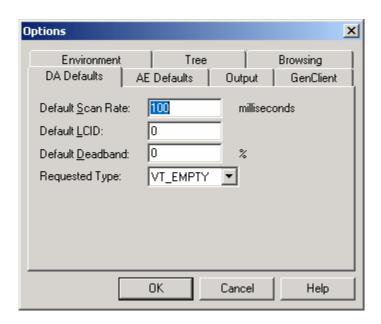


Options Dialog Box: Browsing Tab

#### **DA Defaults**

The **DA Defaults** tab of the **Options** dialog box allows you to specify the default settings for OPC Data Access groups. When you right-click on an OPC DA server and select **Add Group (default)** to create a default group, these settings will be displayed in the right-hand pane when that group is selected.

You can set the **Default Scan Rate** (in msec), the **Default LCID**, and the **Default Deadband** percentage. The **Requested Type** is the default type when adding an item.

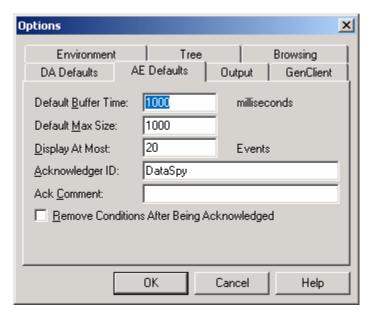


Options Dialog Box: DA Defaults Tab

#### **AE Defaults**

The **AE Defaults** tab of the **Options** dialog box allows you to specify the default settings for OPC Alarms and Events subscriptions. When you subscribe to a connected alarm or event server in the tree view, these settings will be displayed in the right-hand pane when that server's subscription is selected.

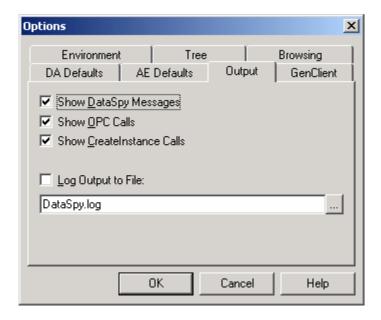
You can specify the **Default Buffer Time** (in msec) and the **Default Maximum Size** for subscriptions. The **Display at Most** field specifies the maximum number of alarms that may be displayed. The **Acknowledger ID** and **Acknowledger Comment** fields specify the default parameters for acknowledging alarms. If the **Remove Conditions After Being Acknowledged** option is checked, a condition will be removed from the display after it is acknowledged.



Options Dialog Box: AE Defaults Tab

#### Output

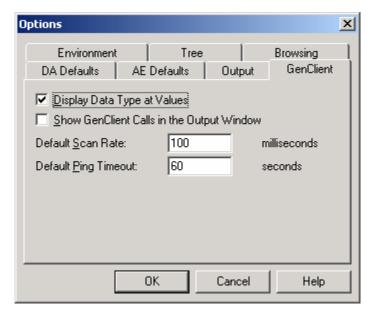
The **Output** tab of the **Options** dialog allows you to configure settings for data in the output window (bottom pane). You can choose to show DataSpy messages, OPC calls, and "create instance" calls. You can also choose to log the output data to a file. Clicking the button to the right allows you to select a log file for output.



Options Dialog Box: Output Tab

#### GenClient

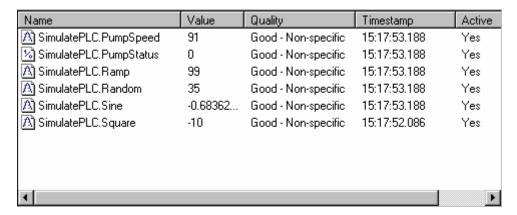
The **GenClient** tab of the **Options** dialog box allows you to select settings for the GenBroker monitor. If **Display Data Type at Values** is checked, the value type for each OPC item in the GenBroker monitor will be displayed next to the value under the **Value** column. You can choose to show GenClient calls in the output window (bottom pane). In addition, you can specify the **Default Scan Rate** (in milliseconds) for requesting points and the **Default Ping Rate** (in seconds) for pinging a GenBroker node.



Options Dialog Box: GenClient Tab

#### **Using DataSpy to View OPC Data Access**

You can use OPC DataSpy to view data from OPC Data Access servers. The OPC Data Monitor tracks the status of items in connected OPC servers under the My Computer and Network Neighborhood subtrees of the OPC Items tree. When you select Data Monitor in the tree view, the name, value, quality, timestamp, and state of the OPC items are displayed in the right-hand pane of the OPC DataSpy screen, as shown below.



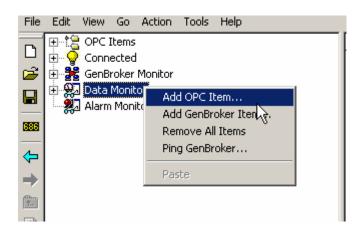
**OPC Data Monitoring** 

There are several ways to get an OPC item on scan.

#### Adding an OPC Item With Default Parameters

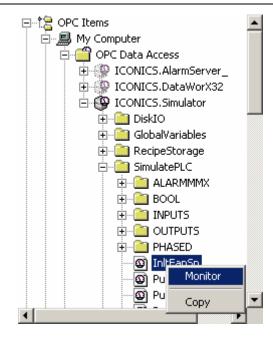
To add an OPC item with default parameters, do any one of the following:

Right-click the OPC Monitor in the tree view and select Add OPC Item, as shown below.
(You can also select Add Item from the Action menu while the Data Monitor is selected.)
This opens the OPC Universal Tag Browser, which enables you to select the item you want to add to the OPC server.



Adding an OPC Item From the Data Monitor

- Click the **Monitor Item** button on the toolbar and select the desired item from the Tag Browser.
- Right-click the desired item in the OPC Items tree and select Monitor, as shown below. If you
  wish to monitor all items for a particular server, right-click on the server name and select
  Monitor All Items.



Adding an OPC Item From the OPC Items Tree

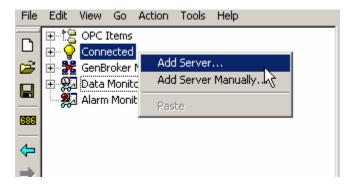
Drag the item from the OPC Items tree and drop it on the OPC Monitor or Connected icons.

OPC DataSpy then creates an **OPC Group** in the corresponding server if necessary and adds the item to it. Group parameters can be preset in the **DA Defaults** tab of the **Options** dialog box. You can also add a group manually by right-clicking a server name in the **Connected** tree and selecting **Add Group (default).** 

#### Adding an OPC Item to a Nondefault Group

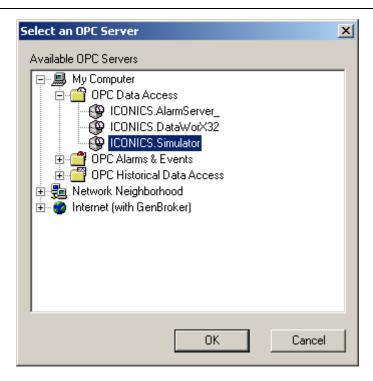
To add an OPC item to a nondefault group, do the following:

 Right-click the Connected tree and click Add Server to add a server to the tree, as shown below.



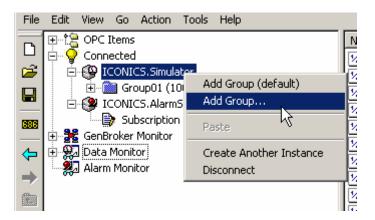
Adding a Server

2. This opens the **Select an OPC Server** dialog box, shown below. Choose a server and then click **OK**. The selected server will now appear under the **Connected** tree.



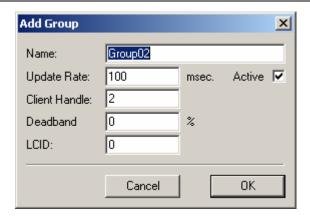
Selecting an OPC Server

3. Right-click the selected server and select Add Group, as shown below.



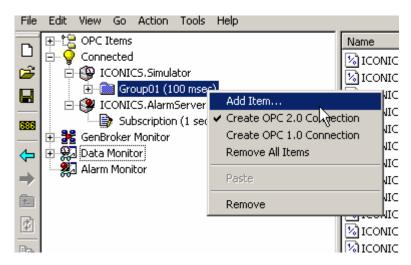
Adding a Group

**4.** This opens the **Add Group** dialog box, shown below, which allows you to specify parameters for the new OPC group.



Add Group Dialog Box

5. Add items to the new group by right-clicking the group name in the tree view and selecting **Add Item**, as shown below.



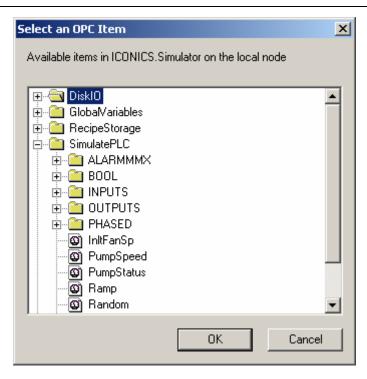
Adding an Item to Group

This opens the Add Item dialog box, as shown below. To select an item, click the button to the right of the Item ID field.



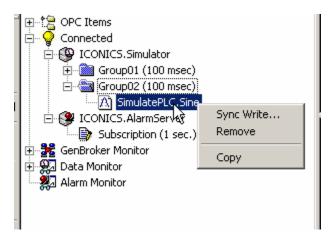
Add Item Dialog Box

7. This opens the **Select an OPC Item** dialog box, shown below, which enables you to select items from the server. Select an item and then click **OK**.

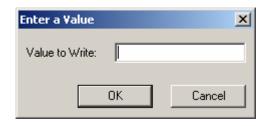


Select an OPC Item Dialog Box

**8.** The item now appears under the group. To write a value to the group, right-click the item and select **SyncWrite.** This opens the **Enter a Value** dialog box, shown below, which allows you to specify a value. You can also remove the item from the group or copy the item.



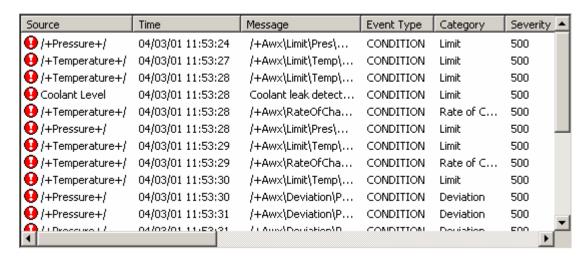
**OPC Item Options** 



Enter a Value Dialog Box

#### Using OPC DataSpy to View OPC Alarms and Events

You can use OPC DataSpy to view OPC alarms and events from OPC AE servers.

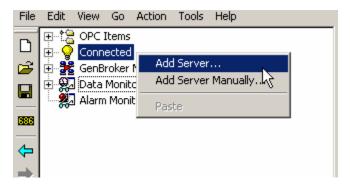


Viewing Alarms and Events

# Viewing Alarms and Events

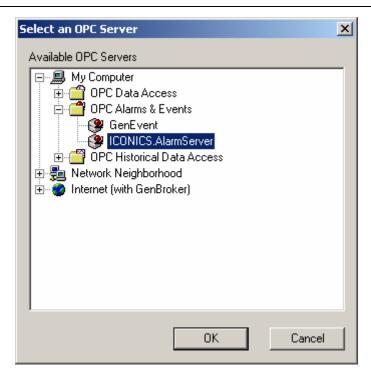
To get alarms and events from an OPC AE server, do the following:

1. Right-click the Connected tree and click Add Server, as shown below.



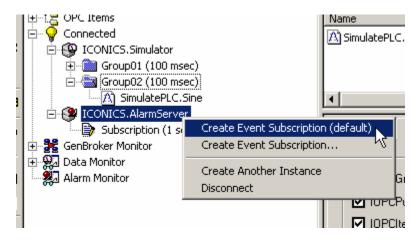
Adding a Server

2. This opens the **Select an OPC Server** dialog box, shown below. Select an OPC AE server, as shown below. The selected server now appears under the **Connected** tree.



Selecting an OPC Server

3. Create an event subscription in that server by right-clicking the server and selecting **Create Event Subscription**, as shown below.



Creating an Event Subscription

**4.** You may create a subscription with default parameters, which can be preset in the **AE Defaults** tab of the **Options** dialog box. Or you can specify parameters in the **Create Subscription** dialog box, shown below. The new subscription appears under the OPC AE server under the **Connected** tree.



Create Subscription Dialog Box

5. When you click on the newly created subscription, you will see alarms coming from the selected subscription in the right pane of the DataSpy screen under the Alarm Monitor, as shown below. This displays the source, time, message, event type, category, and severity of each alarm. To acknowledge an alarm, right-click the alarm and select Acknowledge. For more information about subscriptions, please see the section about Subscriptions.

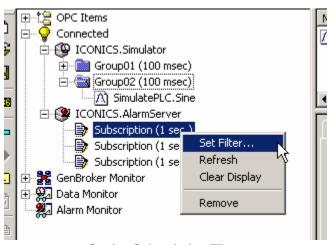


**Alarm Subscription** 

#### **Subscriptions**

After you have created an alarm-and-event subscription, you may set filters on it by right-clicking the subscription and selecting **Set Filter**, as shown below. Alternatively, you can unsubscribe from the server by selecting **Remove**. In addition, you can refresh or clear the display.

**Note:** For more information about alarm filters and subscriptions, please see the AlarmWorX Help documentation.



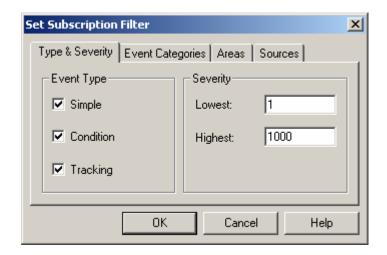
Setting Subscription Filters

Selecting **Set Filter**, as shown above, opens the **Set Subscription Filter** dialog box, which contains the following tabs:

- Type and Severity
- Event Categories
- Areas
- Sources

#### Type and Severity

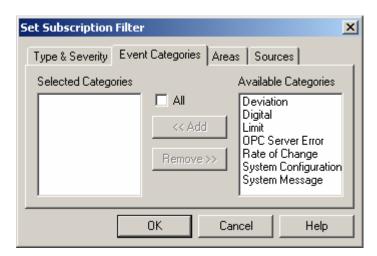
The **Type and Severity** tab in the **Set Subscription Filter** dialog box, shown below, allows you to choose which event types to display for the subscription: simple, condition, and tracking. It also enables you to specify a range for the severity.



Set Subscription Filter Dialog Box: Type and Severity Tab

#### **Event Categories**

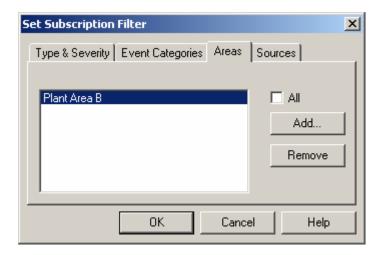
The **Event Categories** tab in the **Set Subscription Filter** dialog box, shown below, allows you choose which event categories to display for the subscription. Click the desired categories in the **Available Categories** list, and then click **Add** to add them to the **Selected Categories** list. Click **Remove** to remove categories from the list of selected categories.



Set Subscription Filter Dialog Box: Event Categories Tab

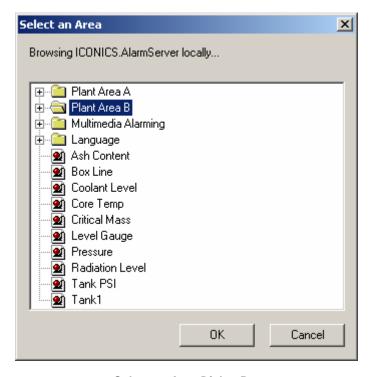
#### Areas

The **Areas** tab in the **Set Subscription Filter** dialog box, shown below, allows you choose which areas to display for the subscription.



Set Subscription Filter Dialog Box: Areas Tab

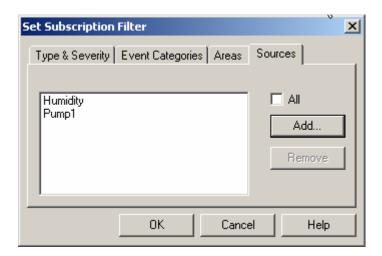
To add an area, click the **Add** button. This opens the **Select an Area** dialog box, shown below. Select an area from the list, and then click **OK**. The area (Plant Area B, in this case) now appears in the **Areas** tab of the **Set Subscription Filter** dialog box, as shown above. Now the subscription will display data for sources that are in the selected area. To remove an area, select the area and then click **Remove**.



Select an Area Dialog Box

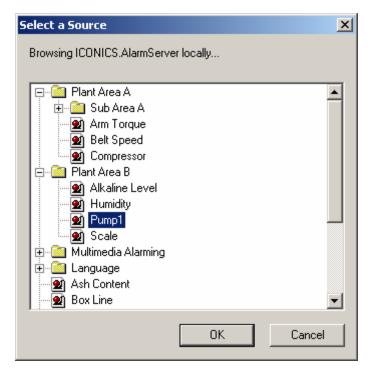
#### Sources

The **Sources** tab in the **Set Subscription Filter** dialog box, shown below, allows you choose specific sources to display for the subscription.



Set Subscription Filter Dialog Box: Sources Tab

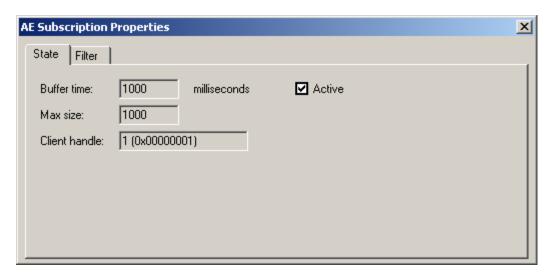
To add a source, click the **Add** button. This opens the **Select a Source** dialog box, shown below. Select a source from the list, and then click **OK**. The sources you have selected ("Humidity" and "Pump1" in this case) now appear in the **Sources** tab of the **Set Subscription Filter** dialog box, as shown above. Now the subscription will display data for the selected sources. To remove a source, select the source and then click **Remove**.



Select a Source Dialog Box

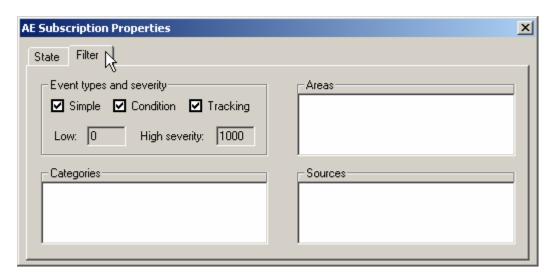
#### **Subscription Properties**

To view the properties of an AE subscription, select the subscription in the tree view and then select **Properties** from the **View** menu, or click the **Properties** button on the toolbar. This opens the **AE Subscription Properties** dialog box. The **State** tab, shown below, provides status information for the subscription.



AE Subscription Properties Dialog Box: State Tab

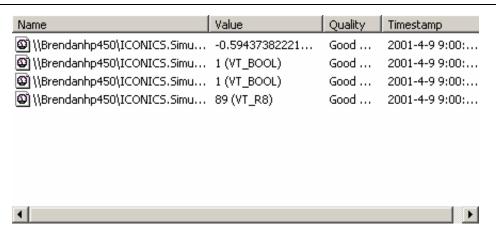
The **Filter** tab, shown below, contains information about the subscription filters that have been set in the **Set Subscription Filter** dialog box.



AE Subscription Properties Dialog Box: Filter Tab

#### **GenBroker Monitor**

The **GenBroker Monitor** is a new feature of DataSpy. Just as you use the OPC Monitor to view data from OPC servers, you can also use the GenBroker Monitor in the tree view of the OPC DataSpy screen to view data from OPC DA and AE servers. The difference is that the GenBroker Monitor uses GenClient/GenBroker communication to monitor data from connected OPC servers under the **Internet** subtree of the **OPC Items** tree. When you select **GenBroker Monitor** in the tree view, the name, value, quality, and timestamp of the OPC items are displayed in the right-hand pane of the OPC DataSpy screen, as shown below.



GenBroker Monitor

#### **Pinging a GenBroker Node**

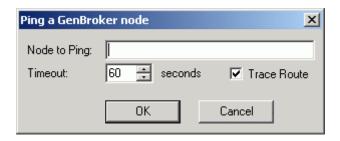
To ping a GenBroker node:

1. Right-click the **GenBroker Monitor** and select **Ping**, as shown below.



Pinging a GenBroker Node

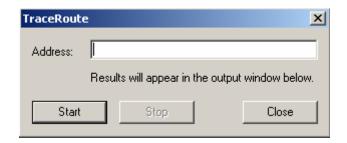
2. Type in a node name (URL or IP address) in the Node to Ping field, as shown below.



Specifying the Node Name

3. See the ping and Trace Route messages in the Output window.

**Note:** You can also ping for a trace route by selecting Internet Control Message Protocol (ICMP) **Trace Route** from the **Tools** menu. This displays a network route to a specified URL or IP address. Click the **Start** button to begin the trace. You can see the results of the trace in the Output window.



Pinging a Trace Route

Alternatively, you can:

- 1. Browse for the node you wish to ping under the **Internet** tree.
- 2. Right-click the node and select Ping.

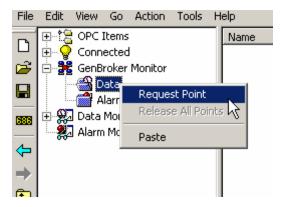
#### Pinging an OPC DA Server

To ping an OPC DA server, browse the server under the **Internet** tree and select **Ping.** The new version of GenBroker must be present on the server node.

# Using the GenBroker Monitor to View OPC Data Access

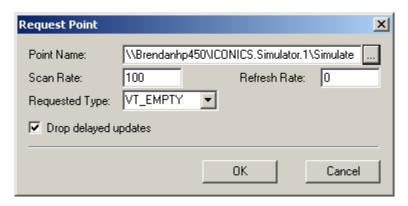
To view OPC DA servers using the GenBroker Monitor, do the following:

1. Under the GenBroker Monitor, right-click **Data** and select **Request Point**, as shown below.



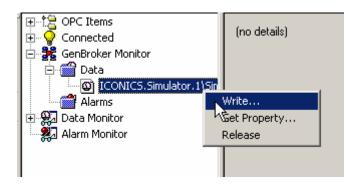
Requesting a Data Point

2. This opens the Request Point dialog box, shown below, which allows you to select an OPC item to monitor. The default settings are specified in the GenClient tab of the Options dialog box. To select an OPC item, click the button to the right of the Point Name field. This opens the OPC Universal Tag Browser. Select an OPC Data Access tag from the Internet subtree in the Tag Browser. The tag name appears in the Point Name field, as shown below.

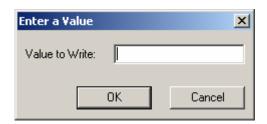


Request Point Dialog Box

3. Click **OK**. The tag now appears under **Data** under the GenBroker monitor. To write a value to the tag, right-click on the item and select **Write**, as shown below. This opens the **Enter a Value** dialog box, shown below, which allows you to specify a value. Alternatively, you can release the tag from the monitor.



Writing a Value to the Tag



Enter a Value Dialog Box

4. To get a specified property for a tag, right-click the tag and select Get Property. This opens the Get Property dialog box, shown below. The properties are defined by the OPC 2.0 specifications. Select a Property Name, and then click Get It! The value will be displayed in the Property Value field. The property will also be displayed in the output window.

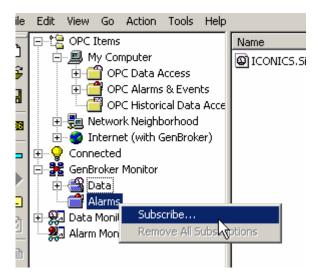


Get Property Dialog Box

# Using GenBroker Monitor to View OPC Alarms and Events

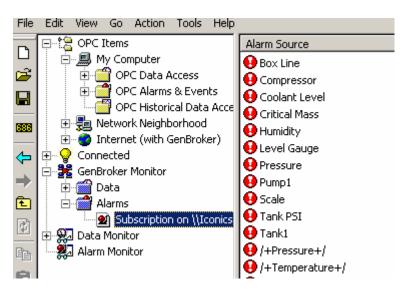
To view OPC AE servers using the GenBroker Monitor, do the following:

1. Under the **OPC Items** tree, select an OPC AE server from the **Internet** subtree. Right-click the server and select **Subscribe**, as shown below.



Subscribing to an OPC AE Server

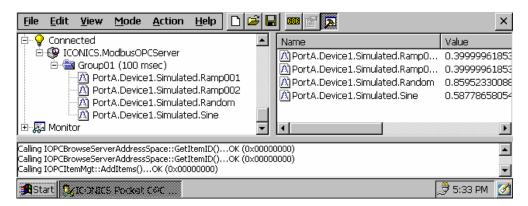
2. The subscription now appears under **Alarms** in the GenBroker Monitor, as shown below. Click on the subscription in the tree to view alarms in the right-hand pane.



Viewing an Alarm Subscription in GenBroker

## OPC DataSpy for Windows CE

Similar capability to the full workstation version of OPC DataSpy is provided for Windows CE platforms. SMAR supports SH3, SH4, MIPS, Intel X86, and the Strong Arm processors.



Pocket DataSpy Running on Windows CE

## Advanced OPC DataSpy Capabilities

#### **Loading and Saving**

OPC DataSpy is capable of loading and saving its configuration. When loading a DataSpy file, OPC DataSpy automatically connects to OPC servers, and appropriate objects are created on the server side. In addition, the callback subscription is set up. To load a DataSpy (.spy) file, select **Open** from the **File** menu. The resulting dialog box allows you to browse for a file. To save a document as a DataSpy file, select **Save As** from the **File** menu. Enter the file name in the resulting dialog box, and then click **OK**.

#### **Drag-and-Drop**

As mentioned above, it is possible to monitor an OPC item by simply dragging the item from the **OPC Item** tree to the **Connected** tree. One or more items can be dragged at the same time. You can add items to a specific group by simply dropping the items on that group. When items are dropped on the server, an existing group is used or a new one is created.

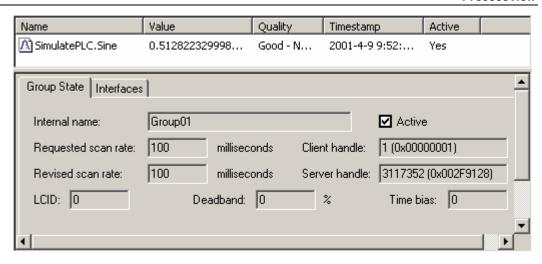
#### **Logging Data**

OPC DataSpy can display all OPC calls, create instance calls, and internal messages in the output window (bottom pane). You can choose to hide or display the output window by selecting **Output** from the **View** menu, or by clicking the **Output** button on the toolbar. The same information may be logged into a file. Specify the log file in the **Output** tab of the **Options** dialog.

#### **Embedded Property Pages**

The properties of a selected OPC server, group, item, or subscription can be displayed as a part of the right-hand pane, as shown below, or they can be shown in a separate dialog box. You can choose they way you want the properties to be shown by using the **Embedded Property Pages** option in the **Environment** tab of the **Options** dialog box.

Note: The embedded property pages are not available for Windows CE.



**Embedded Properties Dialog Box** 

#### Localization

The OPC DataSpy is localized.

#### **Array Data Type**

OPC DataSpy supports array data types. When writing to an array item, use commas to separate the array entries.

#### Select Language

The **Select Language** function on the **View** menu allows you to choose which language you want to use in your display. Choosing **Select Language** from the View menu opens the **Select Language** dialog box, shown below.



Select Language Dialog Box

Define the parameters listed in the table below. Then click **OK** to return to the work area.

# **Select Language Parameters**

Parameter	Description	
List	Lists available languages. Depending on which item you have selected, the view on the left will change. If <b>English</b> is checked, the languages will appear as their English name. If <b>Localized</b> is checked, the languages will appear with the native country in parentheses (for languages with several dialects only). When <b>Native</b> is checked, the languages are displayed the way they would be written in that language.	
Installed Locales Only	If this is checked, local languages appear in the box.	
Available Language Translations Only	Checking this box allows you to choose from available language translations only.	